



At **Residences at Vantage Point**, we're passionate about senior living. Knowing you have a smart plan to navigate whatever tomorrow brings can allow you to flourish. This webinar series will help you chart a course that suits your needs and preferences.

Our Compass Webinar Series provides the information necessary for you to make an educated decision for your future. Local experts will discuss varied topics to help empower you to take charge of your future.



RESIDENCES AT  
**VANTAGE POINT**  
Connection • Community • Columbia

5400 Vantage Point Road, Columbia, MD 21044  
[VantagePointResidences.org](http://VantagePointResidences.org)



Get the right information for a smart future  
in **four virtual events**.



We're sharing our **senior living expertise** with you.



# COMPASS

## WEBINAR SERIES

### COMPASS Webinar Series *goes virtual.*

Join us for as many webinars as you'd like — all from the device of your choice.

**R.S.V.P. by phone or online.**

**410-973-6309 | [VantagePointResidences.org/events](https://VantagePointResidences.org/events)**

After you R.S.V.P. for an event, a member of our team will send you a link to the webinar. Attendees may schedule one-on-one consultations with local experts ready to help you chart your own path.



**#1 IN CUSTOMER SATISFACTION WITH  
INDEPENDENT SENIOR LIVING  
COMMUNITIES 2 YEARS IN A ROW**

FOR J.D. POWER 2020 AWARD INFORMATION, VISIT [JDPOWER.COM/AWARDS](https://JDPOWER.COM/AWARDS)

Managed by  Life Care Services®



Residences at Vantage Point is Howard County's only not-for-profit retirement living community offering a combination of enriching opportunities, flexible living options, and the remarkable security and value of a Life Care-style contract – all under one roof.

# 1

WEBINAR SERIES

**THURSDAY, JANUARY 28 | 11:00 A.M.**

## The ins and outs of retirement living options.

Discover the unique opportunities a Life Plan Community (CCRC) offers its residents, and how these communities differ from other senior living options. The presentation will help illuminate which type of community may be right for you.

**Presented by Patti Hutton**, Director of Marketing at Residences at Vantage Point. Patti has been educating seniors about Life Plan Communities for over 28 years. She has consulted with more than 50 communities across the country, assisting thousands of seniors and their families find the right solution for their lives.

Attendees may schedule 1:1 follow-up appointments with Patti Hutton at **[VantagePointResidences.org/events](https://VantagePointResidences.org/events)**.

# 2

WEBINAR SERIES

**TUESDAY, FEBRUARY 2 | 3:00 P.M.**

## The upside of downsizing.

Downsizing — or smart sizing — can be a significant undertaking, but with a smart plan and expert advice, it can be a very rewarding process. Also, hear about strategies for selling your home in today's market and tactics to stage it successfully.

**Presented by Ryan Burns**. Ryan Burns founded Stress Free Solutions after working in senior living. Ryan realized seniors would benefit from having a single resource to help with the entire transition, from downsizing to selling the house to physically moving. He's assembled an expert team to make the process as smooth as possible.

Attendees may schedule 1:1 follow-up appointments with Ryan Burns at **[VantagePointResidences.org/events](https://VantagePointResidences.org/events)**.

# 3

WEBINAR SERIES

**THURSDAY, FEBRUARY 4 | 11:00 A.M.**

## The finances of senior living.

Hear expert insight about managing your finances for retirement living. Find out different strategies to plan for future health care costs, as well as the real costs of community living.

**Presented by Jeremy Dvorak, CFP®, CASL® and Michael Mooney, CRPC®.**

Jeremy Dvorak is a CERTIFIED FINANCIAL PLANNER™ with Potomac Financial Group. Jeremy has more than 15 years of experience and is a Chartered Advisor in Senior Living. Michael Mooney is a Chartered Retirement Planning Counselor and managing partner at Pilot Financial Advisors. Michael brings over 32 years of experience in the industry and an expertise in long-term care planning.

Attendees may schedule 1:1 follow-up appointments with Jeremy Dvorak or Michael Mooney at **[VantagePointResidences.org/events](https://VantagePointResidences.org/events)**.

# 4

WEBINAR SERIES

**TUESDAY, FEBRUARY 9 | 3:00 P.M.**

## Optimizing your estate plan.

Your estate plan should serve you and your loved ones. As your life and tax laws change, estate plan checkups can ensure you're making the most of every opportunity and your wishes will be carried out as you intend.

**Presented by Mark Bobotek**. Mark is an attorney and estate law specialist from Golden Oak Elder Law. For 25 years, he has helped hundreds of families achieve peace of mind about wills, trusts, powers of attorney, probate, health care documents, Medicaid and elder law.

Attendees may schedule 1:1 follow-up appointments with Mark Bobotek at **[VantagePointResidences.org/events](https://VantagePointResidences.org/events)**.